

FROM ACADEMY AWARD WINNING PRODUCER
JONATHAN SANGER



TRILLIONS

THE WORLD'S FIRST TRILLIONAIRE
WILL COME FROM CRYPTO

1,000,000,000,000

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WE KNOW WHERE THE AUDIENCE IS!



300M+ Targeted Audience

10 episodes made for a built-in audience

TRILLIONS

1% Conversion Per Year at \$2.99 Per Episode 10 Episode Season



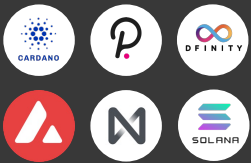
After 36 Months Potentially \$300M gross return per season (BEFORE DATA MINING)

50M Investment per season

25M Potential return from tax credits (Puerto Rico)
15M Potential return from foreign sales
10M Potential return from product placement, protocol integration & sponsorship



The possibility of 100% recoup in 24 months before 1 person pays us \$2.99 to watch the show.



With most investment in entertainment, you never know if the final product is going to be any good until you've already spent the money on producing the product.

In our case, the quality of the product can be proven by making one episode for \$5m

Then once we've built our audience

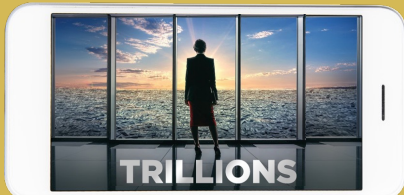
THEN WE INVITE OUR AUDIENCE TO JOIN US IN OUR NFT MARKETPLACE

There are a variety of additional revenue opportunities which could not only generate substantial value for TRILLIONS but could also increase its brand awareness and help promote the series.

Branded merchandise sold directly to fans: 5% of viewers; \$50 avg. price.



| | | | | |
|--|---------------------|----------------------|----------------------|----------------------|
| Production Costs | \$50,000,000 | \$50,000,000 | \$50,000,000 | \$50,000,000 |
| Foreign Sales | \$15,000,000 | \$15,000,000 | \$15,000,000 | \$15,000,000 |
| Tax Incentive/Rebates | \$25,000,000 | \$25,000,000 | \$25,000,000 | \$25,000,000 |
| Brand Integration/Protocol/Sponsorship | \$10,000,000 | \$10,000,000 | \$10,000,000 | \$10,000,000 |
| Downside Protection | \$50,000,000 | \$50,000,000 | \$50,000,000 | \$50,000,000 |
| Price Paid Per Episode | \$2.99 | \$2.99 | \$2.99 | \$2.99 |
| # of Episodes in Season 1 | 10 | 10 | 10 | 10 |
| Gross Revenue / Viewer | \$30 | \$30 | \$30 | \$30 |
| Number of Viewers | 2,500,000 | 5,000,000 | 10,000,000 | 20,000,000 |
| Gross Revenue | \$75,000,000 | \$150,000,000 | \$300,000,000 | \$600,000,000 |
| Net Distributable Cash after \$50M recoup | \$75,000,000 | \$150,000,000 | \$300,000,000 | \$600,000,000 |
| Gross Ancillary Revenue | | | | |
| MERCH Sales @ 5% conversion x \$50 - Year 1 | \$6,250,000 | \$12,500,000 | \$25,000,000 | \$50,000,000 |
| MERCH Sales @ 5% conversion x \$50 - Year 2 | \$7,812,500 | \$15,625,000 | \$31,250,000 | \$62,500,000 |
| MERCH Sales @ 5% conversion x \$50 - Year 3 | \$9,765,625 | \$19,531,250 | \$39,062,500 | \$78,125,000 |
| MERCH Sales @ 5% conversion x \$50 - Year 4 | \$12,207,032 | \$24,414,062 | \$48,828,125 | \$97,656,250 |
| Total MERCH Net Distributable Cash (@40% margin): | \$14,414,063 | \$28,828,125 | \$57,656,250 | \$115,312,500 |
| Total Net Distributable Cash | \$89,414,063 | \$178,828,125 | \$357,656,250 | \$715,312,500 |
| 40% Paid to Investor after 100% recoup of \$50M investment | \$35,765,625 | \$71,531,250 | \$143,062,500 | \$286,125,000 |



"The cast of TRILLIONS cordially invites you to the NFT MARKETPLACE!"

Illustrative Online Revenue

| | 2.5M | 5.0M | 10.0M | 20.0M |
|--------------------------------|---------|---------|---------|-------|
| Number of Viewers | 2.5M | 5.0M | 10.0M | 20.0M |
| Buyers (% of Viewers) | 5% | 5% | 5% | 5% |
| Implied # of Buyers | 0.125M | 0.25M | 0.5M | 1.0M |
| Gross Commissions @ \$50 each) | \$6.25M | \$12.5M | \$25M | \$50M |
| Partner Share (at 30%) | \$1.88M | \$3.76M | \$7.5M | \$15M |
| Net Distributable Cash | \$4.38M | \$8.76M | \$17.5M | \$35M |
| 40% Paid to Investors | \$1.8M | \$3.5M | \$7M | \$14M |

Combined Revenue Projections paid to investors

| | 2.5M Viewers | 5M Viewers | 10M Viewers | 20M Viewers |
|--|---|--|---|-------------|
| \$30M Views \$6M Merch \$1.8M NFTs | \$60M Views \$12M Merch \$3.5M NFTs | \$120M Views \$23M Merch \$7M NFTs | \$240M Views \$46M Merch \$14M NFTs | |
| \$37.8M Combined Total | \$75.5M Combined Total | \$150M Combined Total | \$300M Combined Total | |

THE CAST OF TRILLIONS WILL HAVE THEIR OWN CHANNELS ON [VEUIT.COM](https://veut.com)



FANS OF THE SHOW CAN SUBSCRIBE & SUPPORT

| | Season 1 | Season 2 | Season 3 | Season 4 |
|---------------------------------------|--------------|--------------|--------------|--------------|
| Production Cost Trillions | \$50,000,000 | \$50,000,000 | \$50,000,000 | \$50,000,000 |
| 10 Episode Season Recoupable Expenses | | | | |

| Downside Protection Trillions | Season 1 | Season 2 | Season 3 | Season 4 |
|--|--------------|--------------|--------------|--------------|
| Tax rebate (Puerto Rico) | \$25,000,000 | \$25,000,000 | \$25,000,000 | \$25,000,000 |
| Foreign Sales | \$15,000,000 | \$15,000,000 | \$15,000,000 | \$15,000,000 |
| Brand Integration/Protocol/Sponsorship | \$10,000,000 | \$10,000,000 | \$10,000,000 | \$10,000,000 |
| Total Downside Protection | \$50,000,000 | \$50,000,000 | \$50,000,000 | \$50,000,000 |

| No of Views Per Season Trillions | Season 1 | Season 2 | Season 3 | Season 4 |
|--|------------|------------|------------|------------|
| 10 Episodes Per Season 25% growth per season | | | | |
| Scenario A - Viewers of all 10 episodes | 2,500,000 | 3,125,000 | 3,906,250 | 4,882,813 |
| Scenario B - Viewers of all 10 episodes | 5,000,000 | 6,250,000 | 7,812,500 | 9,765,625 |
| Scenario C - Viewers of all 10 episodes | 10,000,000 | 12,500,000 | 15,625,000 | 19,531,250 |
| Scenario D - Viewers of all 10 episodes | 20,000,000 | 25,000,000 | 31,250,000 | 39,062,500 |

| Revenue from Views Per Season Trillions | Season 1 | Season 2 | Season 3 | Season 4 |
|--|---------------|---------------|---------------|-----------------|
| 10 Episodes Per Season \$2.99 per Episode | | | | |
| Price per Season | \$29.90 | \$29.90 | \$29.90 | \$29.90 |
| Scenario A - Viewers of all 10 episodes | \$74,750,000 | \$93,437,500 | \$116,796,875 | \$145,996,094 |
| Scenario B - Viewers of all 10 episodes | \$149,500,000 | \$186,875,000 | \$233,593,750 | \$291,992,188 |
| Scenario C - Viewers of all 10 episodes | \$299,000,000 | \$373,750,000 | \$467,187,500 | \$583,984,375 |
| Scenario D - Viewers of all 10 episodes | \$598,000,000 | \$747,500,000 | \$934,375,000 | \$1,167,968,750 |

| Gross Ancillary Revenue Trillions | Season 1 | Season 2 | Season 3 | Season 4 |
|---|--------------|--------------|--------------|--------------|
| MERCH Sales @ 5% conversion x \$50 - Scenario A | \$6,250,000 | \$7,812,500 | \$9,765,625 | \$12,207,031 |
| MERCH Sales @ 5% conversion x \$50 - Scenario B | \$12,500,000 | \$15,625,000 | \$19,531,250 | \$24,414,063 |
| MERCH Sales @ 5% conversion x \$50 - Scenario C | \$25,000,000 | \$31,250,000 | \$39,062,500 | \$48,828,125 |
| MERCH Sales @ 5% conversion x \$50 - Scenario D | \$50,000,000 | \$62,500,000 | \$78,125,000 | \$97,656,250 |
| @ Gross Margin (40%) | | | | |

| Net Ancillary Revenue Trillions | Season 1 | Season 2 | Season 3 | Season 4 |
|---|--------------|--------------|--------------|--------------|
| MERCH Sales @ 5% conversion x \$50 - Scenario A | \$2,500,000 | \$3,125,000 | \$3,906,250 | \$4,882,813 |
| MERCH Sales @ 5% conversion x \$50 - Scenario B | \$5,000,000 | \$6,250,000 | \$7,812,500 | \$9,765,625 |
| MERCH Sales @ 5% conversion x \$50 - Scenario C | \$10,000,000 | \$12,500,000 | \$15,625,000 | \$19,531,250 |
| MERCH Sales @ 5% conversion x \$50 - Scenario D | \$20,000,000 | \$25,000,000 | \$31,250,000 | \$39,062,500 |

| Gross NFT Revenue Trillions | Season 1 | Season 2 | Season 3 | Season 4 |
|---|--------------|--------------|--------------|--------------|
| NFTs 5% conversion @ \$50 each - Scenario A | \$6,250,000 | \$7,812,500 | \$9,765,625 | \$12,207,031 |
| NFTs 5% conversion @ \$50 each - Scenario B | \$12,500,000 | \$15,625,000 | \$19,531,250 | \$24,414,063 |
| NFTs 5% conversion @ \$50 each - Scenario C | \$25,000,000 | \$31,250,000 | \$39,062,500 | \$48,828,125 |
| NFTs 5% conversion @ \$50 each - Scenario D | \$50,000,000 | \$62,500,000 | \$78,125,000 | \$97,656,250 |
| Less Platform charges (30%) | | | | |

| Net NFT Revenue Trillions | Season 1 | Season 2 | Season 3 | Season 4 |
|---|--------------|--------------|--------------|--------------|
| NFTs 5% conversion @ \$50 each - Scenario A | \$4,375,000 | \$5,468,750 | \$6,835,938 | \$8,544,922 |
| NFTs 5% conversion @ \$50 each - Scenario B | \$8,750,000 | \$10,937,500 | \$13,671,875 | \$17,089,844 |
| NFTs 5% conversion @ \$50 each - Scenario C | \$17,500,000 | \$21,875,000 | \$27,343,750 | \$34,179,688 |
| NFTs 5% conversion @ \$50 each - Scenario D | \$35,000,000 | \$43,750,000 | \$54,687,500 | \$68,359,375 |

| VEUIT Original Content Net Revenues Trillions | Season 1 | Season 2 | Season 3 | Season 4 |
|--|---------------|---------------|-----------------|-----------------|
| Scenario A - Grand Total | \$81,625,000 | \$102,031,250 | \$127,539,063 | \$159,423,828 |
| Scenario A - Grand Total | \$163,250,000 | \$204,062,500 | \$255,078,125 | \$318,847,656 |
| Scenario A - Grand Total | \$326,500,000 | \$408,125,000 | \$510,156,250 | \$637,695,313 |
| Scenario A - Grand Total | \$653,000,000 | \$816,250,000 | \$1,020,312,500 | \$1,275,390,625 |